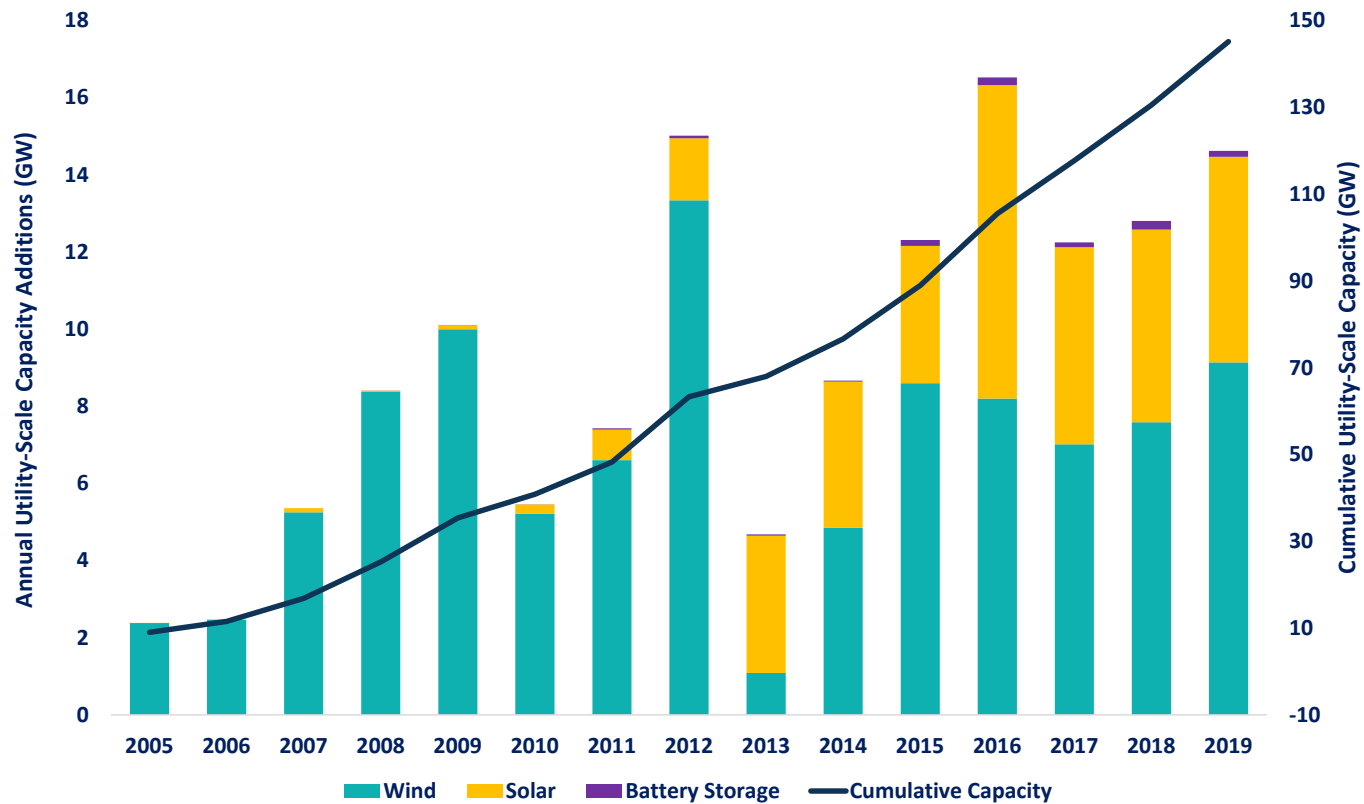




Renewables Captured >50% of Utility-Scale Power Additions in Last 5 Years

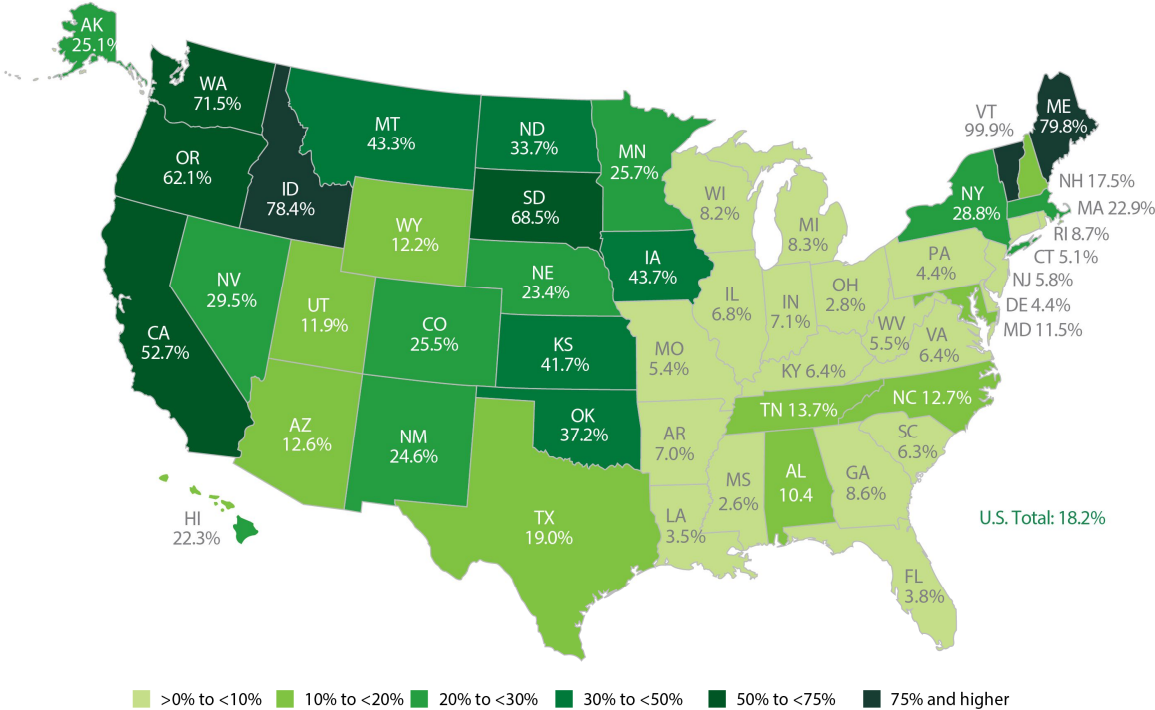
Wind, Solar, and Battery Storage Installations over Time



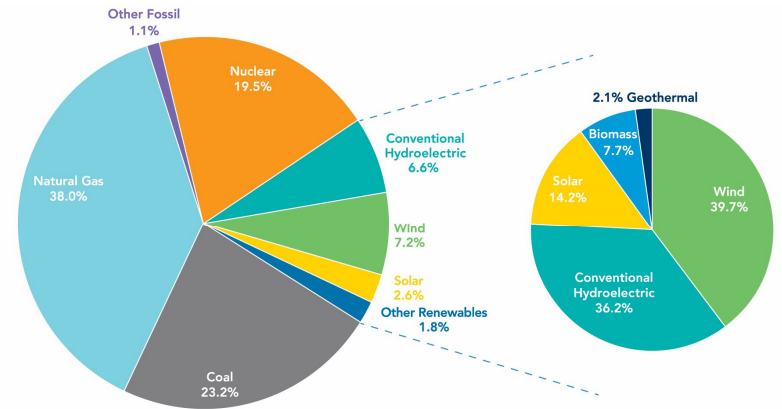


Renewables Made Up 18.2% of 2019 Generation

Renewable Energy's Share of 2019 Electricity Generation



2019 U.S. Electricity Mix



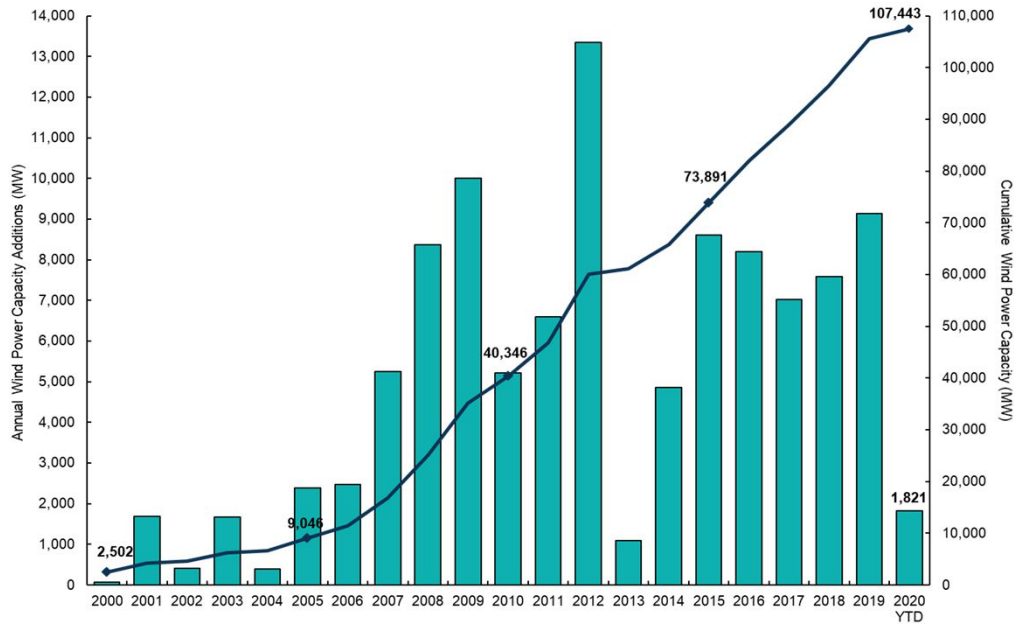
Source: EIA

- Wind energy surpassed hydro to become the largest source of renewable electricity in the country
- 7 states generated more than 50% of their electricity from renewables in 2019
- Iowa and Kansas generated more electricity from wind turbines than any other technology

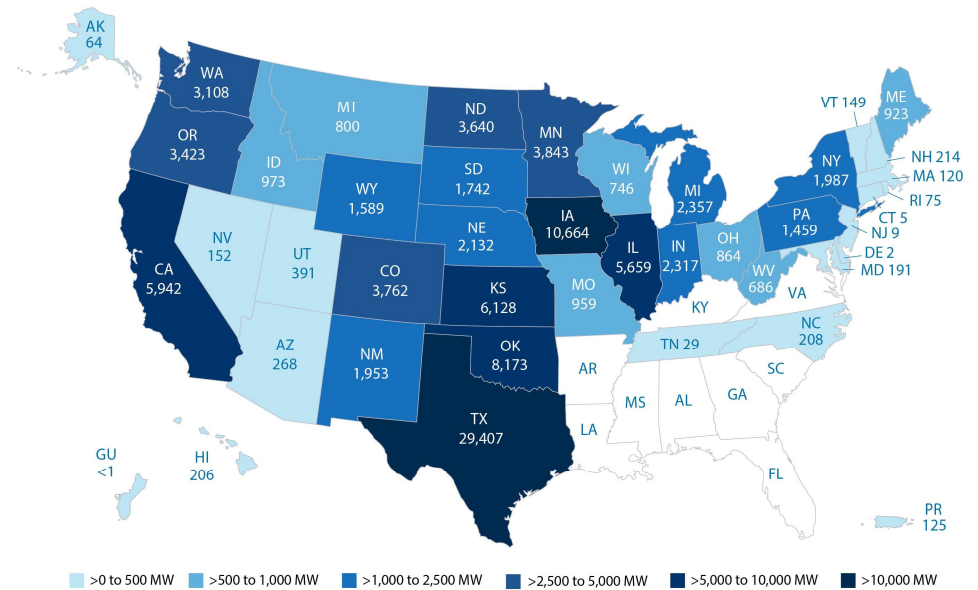


Over 107 GW of Wind Power Operating in the U.S.

Annual and Cumulative Wind Power Additions

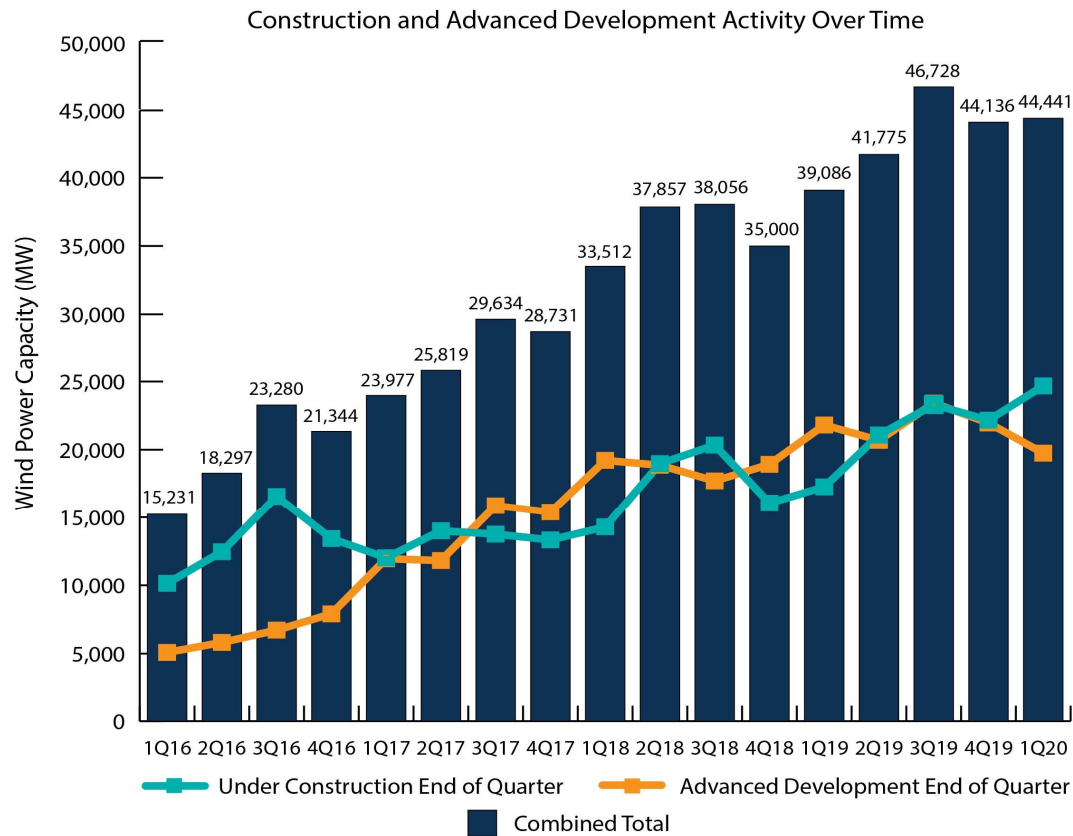


Operating Wind Capacity





Over 44 GW of Wind Under Construction or in Advanced Development

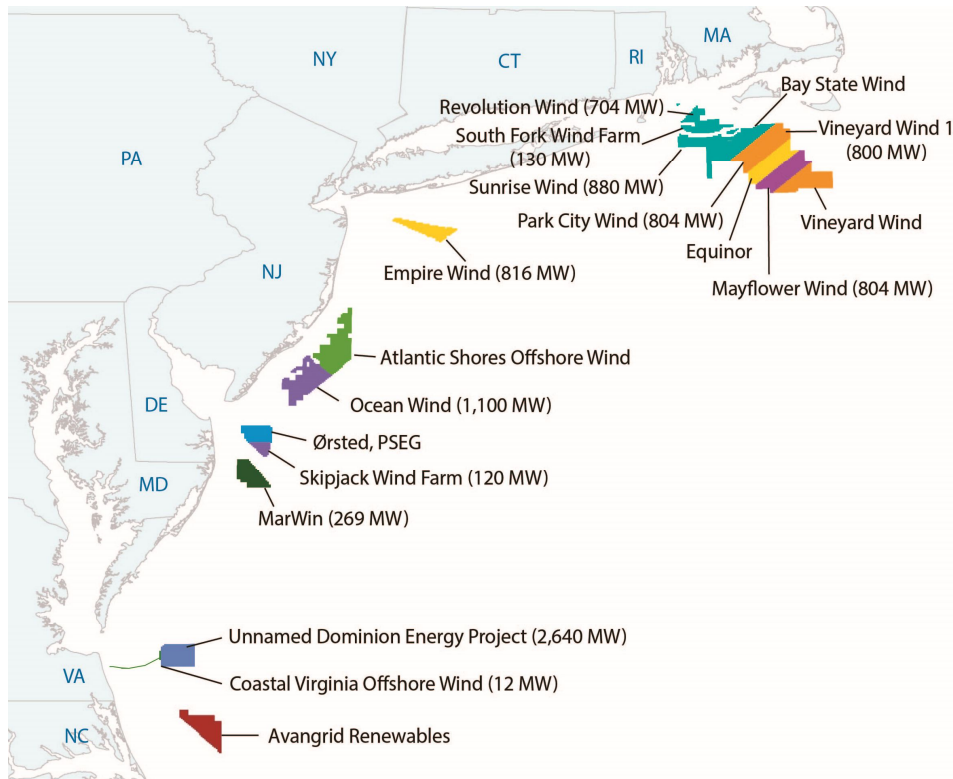


- Pipeline up 14% YoY
- Includes 8,308 MW of offshore wind

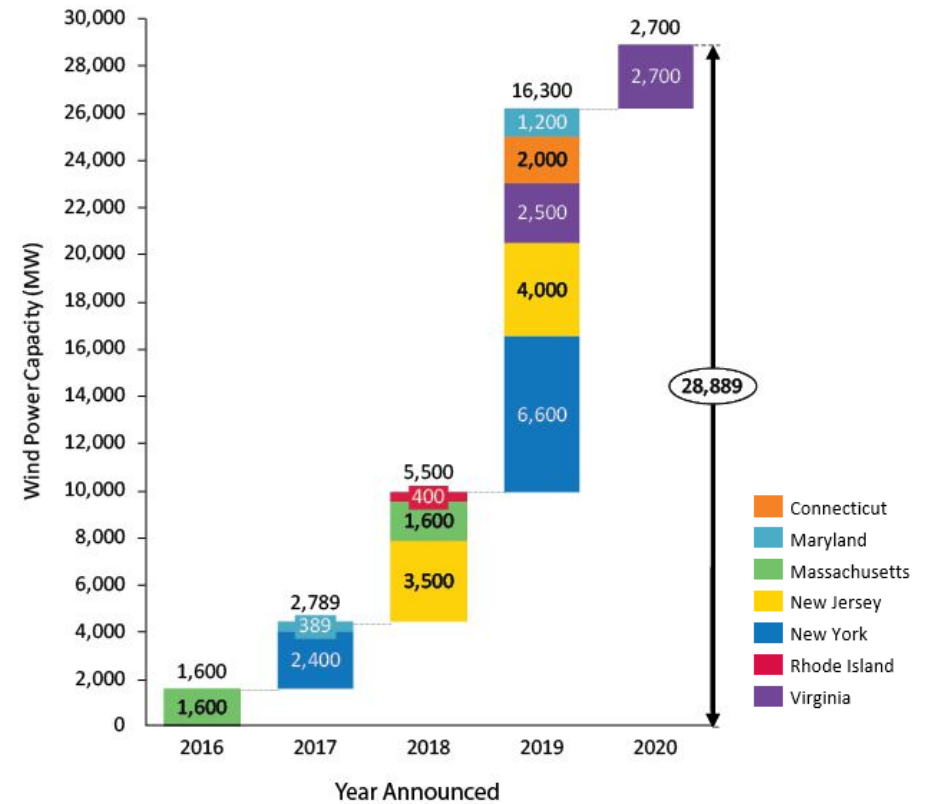


Offshore Wind Energy Activity

East Coast Offshore Wind Projects and Lease Areas



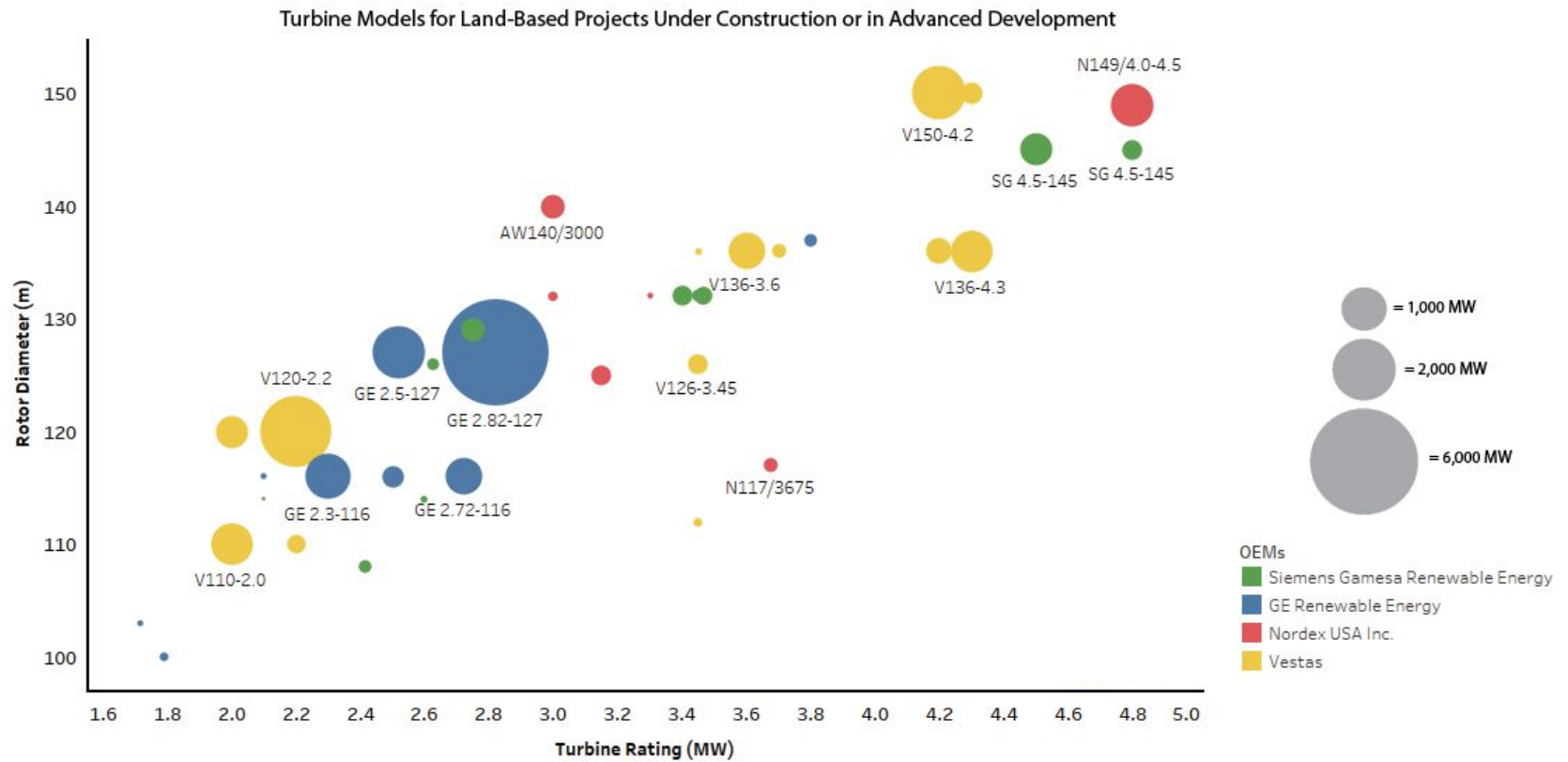
Growth in State Offshore Wind Commitments



Source: Wind Powers America First Quarter 2020 Report



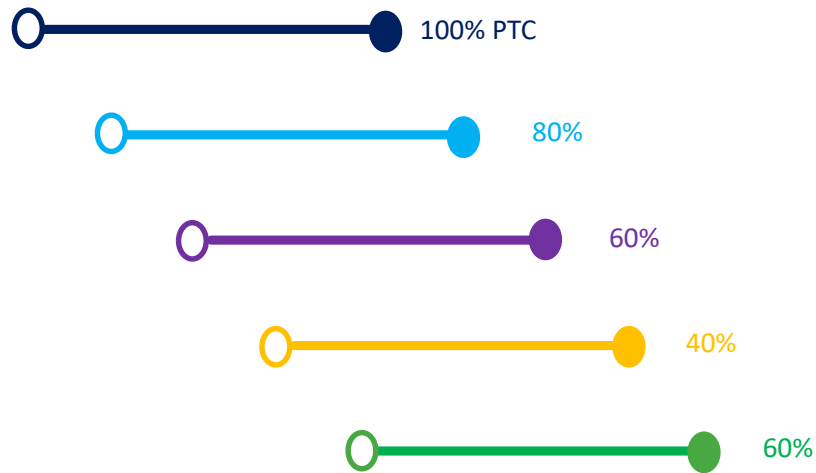
Turbine Technology Trends for Wind Projects in Development



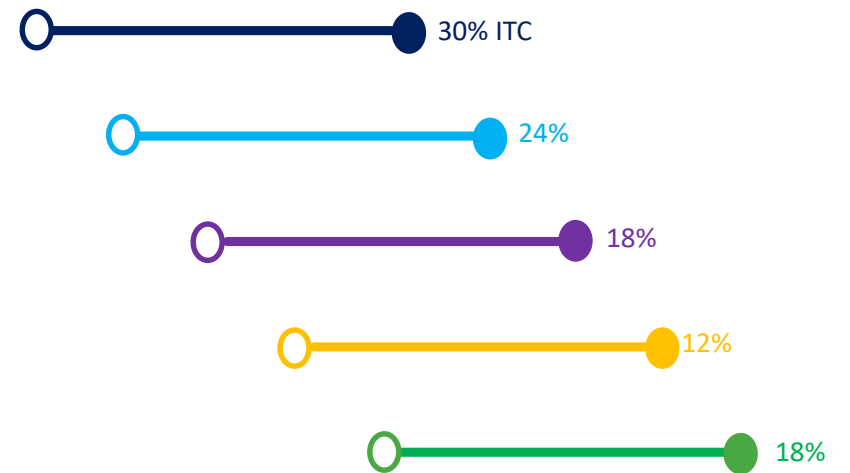


Federal Tax Credit Schedule for Wind Projects

Wind PTC Schedule



ITC in lieu of PTC Schedule



2016 2017 2018 2019 2020 2021 2022 2023 2024

2016 2017 2018 2019 2020 2021 2022 2023 2024

○ Qualification Year ● Placed-in-Service Year

○ Qualification Year ● Placed-in-Service Year